*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated November 23, 2016 (the "**Prospectus**") issued by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the "**Company**").*

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上海大眾公用事業(集團)股份有限公司

D P . (G) C ., L .*

(a joint stock company incorporated in the People's Republic of China with limited liability)

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Chairman

As of the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. ZHONG Jinxing, Mr. LIANG Jiawei, Ms. YU Min, Mr. YANG Jicai and Mr. ZHUANG Jianhao as executive Directors; Mr. LI Songhua as non-executive Director; and Mr. CAI Jianmin, Mr. CHOW Siu Lui, Mr. YAN Xuehai and Mr. YAO Cho Fai Andrew as independent non-executive Directors.

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