

Prospectus'
Company'

Hong Kong Stock Exchange'
HKSCC'

U.S. Securities Act'

Stabilizing Manager'



上海大眾公用事業(集團)股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	478,940,000 H Shares (comprising 435,400,000 H Shares to be offered by our Company and 43,540,000 Sale Shares to be sold by the Selling Shareholders, subject to the Over-allotment Option)
Number of International Offer Shares	:	431,046,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	47,894,000 H Shares (subject to adjustment)
Offer Price	:	HK\$3.60 per H Share (payable in full on application, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal Value	:	RMB1.00 per H Share
Stock Code	:	1635

Joint Sponsors, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers



Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

WHITE **YELLOW** **electronic**
application instructions **White Form eIPO** **White Form eIPO**

Investstar **ENN**
NCAM
Fung Yu **Hungary**
CRE

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YELLOW. electronic application instructions

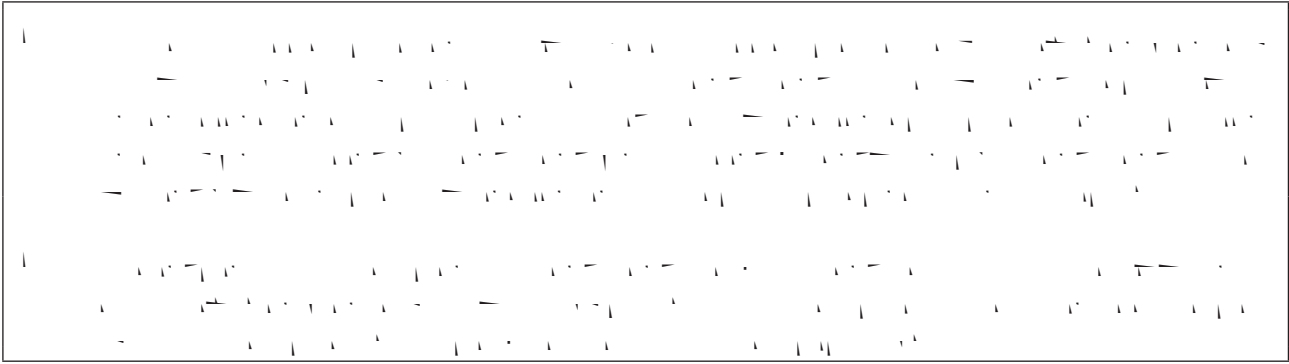
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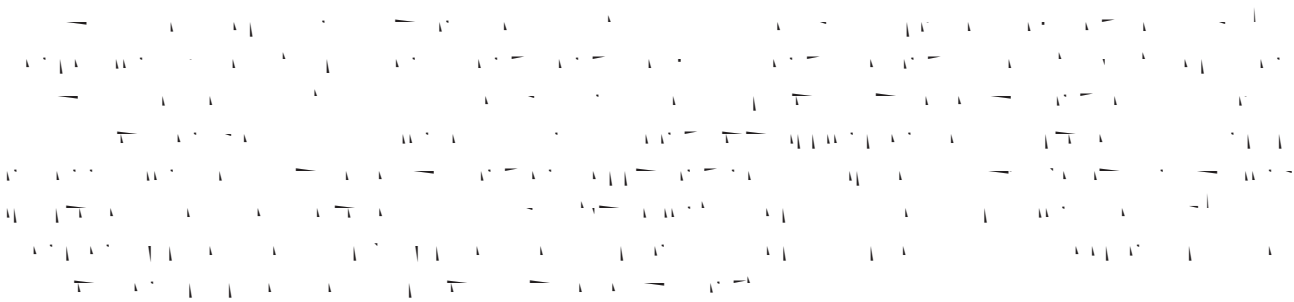
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electronic application instructions



APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED



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INTERNATIONAL OFFERING

	Number of H Shares subscribed	Approximate Percentage of the Offer Shares*	Approximate Percentage of the total issued share capital following the completion of the Global Offering*
	1,000,000	100%	100%
Total	1,000,000	100%	100%

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NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
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RESULTS OF ALLOCATIONS

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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A260979A	1000						
A645992A	5000						
A8464122	8000						
A9230729	2000						
C2771169	3000						
C2988214	1000						
C3417008	2000						
C395089A	1000						
C4074929	2000						
C4089799	1000						
C4811311	2000						
C4981942	1000						
C5958529	10000						
C6045764	1000						
C6132632	1000						
C6450405	3000						
D0232905	2000						
D1996933	4000						
D294368A	2000						
D3275001	1000						
D4605005	1000						
D4965397	3000						
D825780A	1000						
E4067626	125000						
E4906490	8000						
E7687226	18000						
E9101865	1000						
E9152176	1000						
G0125872	1000						
G0858462	1000						
G1355995	2000						
G1486879	5000						
G2697105	5000						
G287807A	14000						
G6909913	22000						
G6987809	3000						
G7011139	3000						
G8003121	1000						
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K4911431	3000						
K5127785	2000						
K5831784	1000						
K6759432	1000						
K7097344	1000						
K7705603	1000						
K7790112	2000						
K7808062	1000						
M2128492	1000						
P0939122	2000						
P1747375	1000						
P5739881	1000						
P6865406	1000						
P7685673	3000						
P8207295	1000						
R0265496	4000						
R0982368	1000						
R1679553	3000						
R1775188	1000						
R4998382	1000						
R7196279	3000						
V0590037	1000						
Y1688810	2000						
Y1955894	3000						
Z0334007	2000						
Z1799666	1000						
Z3706517	1000						
Z3844200	10000						
Z925104A	8000						
Z9612867	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
60017516	1000						
D4658397	22000						
D5067708	10000						
D5477590	10000						
E0737236	26000						
E4107881	9000						
G1475001	4000						
P9931833	72000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002879	2000	232556373	72000	709171913	1000	E764215A	42000
0002944	10000	237145974	26000	711070013	2000	E8037632	1000
0003237	18000	246164875	2000	711202017	1000	E8255508	1000
0003399	18000	253125256	10000	712162018	4000	E85604088	6000
0003806	18000	255165623	18000	767359722	1000	E9217456	4000
001125423	5000	259255800	10000	777001751	1000	G1003541	5000
005240215	1000	259576858	3000	779000603	42000	G22139986	10000
006371200	2000	262386097	10000	783151327	1000	G23068544	42000
008492500	14000	264582578	2000	790066351	2000	G23167618	3000
011085437	5000	269445573	34000	797062395	10000	G25587029	18000
012030038	6000	274311109	2000	801290456	1000	G27052906	10000
01226121X	1000	284392636	5000	804080018	3000	G2731699	10000
013902100	1000	290769462	1000	805263261	3000	G31309360	10000
016350001	14000	296100498	10000	806191821	5000	G35979578	22000
016350005	72000	296415219	2000	807015018	6000	G38893109	3000
016350006	72000	300028	2000	807240919	5000	G39515100	18000
016350007	72000	301312424	6000	809211734	10000	G397339	18000
016350008	125000	304011724	6000	809220941	5000	G3992089	14000
016350009	231000	305055437	18000	811054034	8000	G43101913	18000
016350010	72000	307069321	9000	812280910	6000	G46569041	2000
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016350015	1000	311110035	1000	906273013	5000	G50422645	1000
016350016	5000	311263811	2000	908092511	8000	G50623286	10000
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016350018	5000	312063035	2000	909210017	14000	G53176304	1000
016350019	5000	312150026	1000	936001056	2000	G53533886	5000
016350020	5000	312181553	2000	938025640	4000	G53843277	5000
016350021	2000	320623198	125000	A2963615	5000	G581163	1000
016350022	5000	325108835	2000	A7745810	2000	G59938416	7000
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016350025	6000	347269078	18000	A9431716	2000	G6330311	2000
016350026	1230000	347331738	554000	A9472129	1000	G641052	18000
016350027	284000	350050506	42000	A9691599	2000	G8035708	2000
016350028	554000	356402859	4000	A986520	231000	GS008381B	10000
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0201317	72000	366363869	1000	B5983032	1000	GS082773B	10000
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0549600	14000	371015171	6000	C11955187	5000	GS101016B	18000
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0981789	7000	388420077	18000	C25365469	1000	GS115301B	9000
10136061	10000	391049004	10000	C27541528	30000	GS115975B	10000
102088923	6000	391049012	10000	C2930461	1000	GS117021B	2000
10230378	2000	395054505	18000	C3214514	2000	GS118508B	8000
10232109	26000	403262064	6000	C3805431	1000	GS125216B	2000
10261389	10000	404230418	1000	C3876177	1000	H3210849	1000
10271945	18000	405012237	1000	C4005382	2000	H4224533	48000
103115023	6000	40517841X	6000	C42525711	22000	H422907	1000
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105140113	8000	41015131X	1000	C43794042	5000	H4743212	125000
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106232026	1000	430602196	4000	C47093063	1000	IS1576246	5000
107102022	1000	430602196	5000	C486039	18000	IS1619853	72000
108260647	5000	440301198	2000	C6712094	72000	IS1749541	2000
110053337	6000	50111264X	4000	D0873714	3000	IS1760976	5000
110108197	26000	502010051	2000	D0976955	3000	IS1829908	3000
110225196	1000	502154856	6000	D102382	3000	IS2192269	2000
110245510	14000	504285433	6000	D1268679	1000	IS2574346	1000
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201100054	1000	602281146	6000	D3511937	2000	IS3605706	1000
203174716	5000	607069110	2000	D4069197	1000	IS3631108	3000
206287215	2000	607275137	6000	D4504306	10000	IS3653728	26000
207033184	14000	609053030	5000	D5780420	2000	IS3799340	10000
207152514	7000	609083218	7000	D6612998	8000	IS3872423	1000
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209105378	10000	609203039	1000	E1008008	6000	IS4081600	1000
209117514	2000	611123043	5000	E343580A	1000	IS4460546	1000
209157345	2000	611224719	5000	E437458	42000	IS4527845	2000
209171876	10000	612090312	2000	E5532241	10000	IS4699530	10000
210234013	2000	640103198	5000	E7024170	10000	IS4715870	1000
212104128	1000	660426272	6000	E70354823	2000	IS4858345	3000
220489462	4000	701133326	6000	E7117799	1000	IS4922216	1000
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222466286	4000	706235017	6000	E7151865	5000	IS5049234	1000
228725602	8000	708180081	1000	E720926A	5000	IS5050220	1000
230345720	8000	708292524	4000	E7434662	2000	IS5230814	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS5701220	1000	W62432632	30000				
IS6013886	1000	W62824485	7000				
IS6280449	18000	W64658247	2000				
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IS7209139	1000	Z0814890	72000				
IS7305145	10000	Z083591A	2000				
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IS8007202	2000	Z3301703	1000				
IS8012989	5000	Z4172400	4000				
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IS8593430	4000						
IS8787817	1000						
IS8814872	1000						
IS8824821	1000						
IS8948818	2000						
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IS9719856	2000						
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IS9907410	22000						
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P7682895	2000						
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P8680497	2000						
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R1337490	5000						
R321521A	4000						
R4496255	1000						
R5076268	1000						
R5117525	10000						
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R6148521	2000						
R6148580	2000						
R6322920	38000						
R6811794	1000						
R8337305	2000						
R8734584	42000						
R9362761	3000						
V0061077	34000						
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V0371076	2000						
V0758906	22000						
V0815012	1000						
W29883945	2000						
W30952105	10000						
W46793942	14000						

COLLECTION/POSTING OF H SHARE CERTIFICATES

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OVER-ALLOTMENT OPTION

NET PROCEEDS OF THE GLOBAL OFFERING

PUBLIC FLOAT

COMMENCEMENT OF DEALINGS IN THE H SHARES

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping