

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd.

Stock code: 01635

Date submitted: 9 January 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>1 January 2017</u>	2,902,704,675 (Including 478,940,000 H Shares and 2,423,764,675 A Shares)				
Pursuant to the announcement dated 29 December 2016, issue and allotment of new H Shares on 9 January 2017 pursuant to the partial exercise of the over-allotment option (among which 4,973,000 A Shares were converted into H Shares) (Note 3)	54,703,000 (H Shares)	Approximately 1.88%	HK\$3.60	HK\$3.54	Approximately 1.69% premium
Decrease in A Shares	(4,973,000) (A Shares)	Approximately 0.17%			

Closing balance as at (Note 8) <u>9 January 2017</u>	2,952,434,675 (Including 533,643,000 H Shares and 2,418,791,675 A Shares)				
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Notes to Section I:

1. When the closing balance as at 9 January 2017 is disclosed, please also disclose the closing balance as at the end of the financial year ended 31 December 2016. The closing balance as at the end of the financial year ended 31 December 2016 should be disclosed in the financial statements of the company.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out and publish in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed in the financial statements of the company.

