

Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd.

Stock code: 01635

Date submitted: 9 January 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the

For Main Board listed issuers

Closing balance as at (Note 8) <u>9 January 2017</u>	2,952,434,675 (Including 533,643,000 H Shares and 2,418,791,675 A Shares)				
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Notes to Section I:

1. Where shares have been i

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	<u>N/A</u>				<u>N/A</u>
Total	<u>N/A</u>				<u>N/A</u>
B. Additional information for issuer whose primary listing is on the Exchange					
1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a) <u>N/A</u>
2.	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution				<u>N/A</u> %
	$\left(\frac{\text{Number of shares acquired}}{\text{Number of shares in issue}} \times 100 \right)$				

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Wong Yat Tung

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)