



Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shanghai Dazhong Public Utilities (Group) Co., Ltd.
Company

Date Submitted 2 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01635</u>	Description : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>533,643,000</u>	<u>RMB1.00</u>	<u>RMB533,643,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>533,643,000</u>	<u>RMB1.00</u>	<u>RMB533,643,000</u>

(2) Stock code : <u>600635</u>	Description : <u>A Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,418,791,675</u>	<u>RMB1.00</u>	<u>RMB2,418,791,675</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>2,418,791,675</u>	<u>RMB1.00</u>	<u>RMB2,418,791,675</u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	_____	_____	_____	_____	
Increase/(decrease)	_____	_____	_____	_____	
Balance at close of the month	_____	_____	_____	_____	

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	_____	_____	_____	_____	
Increase/(decrease)	_____	_____	_____	_____	
Balance at close of the month	_____	_____	_____	_____	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	H Shares	A Shares	shares	classes of shares
Balance at close of preceding month	533,643,000	2,418,791,675	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	533,643,000	2,418,791,675	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						

Total A. (Ording[]) 0 0 1 3

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new
shares of

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month
-----------------------	--------------------------------------	---	----------------------------------	------------------------------------

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3. Placing	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

4. Bonus issue			Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
----------------	--	--	---	--	--

Type of Issue

No. of new
shares of
issuer issued
during the
month
pursuant
thereto

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares _____ issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy) (/ /)				
	EGM approval date: (dd/mm/yyyy) (/ /)			<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	Class of shares _____ issuable (Note 1)				
	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
Total E. (Ordinary shares)				<u>N/A</u>	
(Preference shares)				<u>N/A</u>	
(Other class)				<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
(These figures should be the same as the relevant figures)		

Remarks (if any):

As the Company was incorporated in the PRC, the concept of authorised share capital is not applicable.

The information contained in section I refers to the issued share capital of the Company.

Submitted by: Wong Yat Tung

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*