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上海大眾公用事業（集團）股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**CLARIFICATION ANNOUNCEMENT
CHANGE OF BOOK CLOSURE PERIOD AND
LAST DAY FOR LODGEMENT OF SHARES TRANSFER DOCUMENTS**

Reference is made to the notice (the “**Notice**”) made by Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the “**Company**”) dated 29 May 2017 in relation to the extraordinary general meeting (“**EGM**”) of the Company to be held at Multi-Function Hall, 3/F, Jimao Hotel, 1525 Zhongshan West Road, Shanghai, the People's Republic of China (the “**PRC**”) on Friday, 14 July 2017 at 2 p.m. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Notice.

In order to determine the Shareholders eligibility to attend the EGM of the Company, the board of directors of the Company (the “**Board**”) wished to clarify that the book closure period of the Company was revised and closed from Saturday, 10 June 2017 to Friday, 14 July 2017, both days inclusive, during which no transfer of shares will be registered.

In order to qualify for attending and voting at the EGM, all properly completed transfer documents accompanied with relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Friday, 9 June 2017.

The Board confirms that the above clarification does not affect other information contained in the Notice.

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China
29 May 2017

As at the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao as executive Directors; Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang as non-executive Directors; and Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong as independent non-executive Directors.

* For identification purpose only