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上海大眾公用事業（集團）股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**ANNOUNCEMENT
APPROVAL FROM THE CSRC REGARDING
THE PUBLIC OFFERING OF CORPORATE BONDS
TO QUALIFIED INVESTORS**

At the first extraordinary general meeting of Shanghai Dazhong Public Utilities Group Co., Ltd. (hereinafter referred to as the “Company”) on July 1, 2015, the Proposal on the Issuance of Onshore and Offshore Debt Financing Instruments 《關於發行境內外債務融資工具的預案》 was considered and approved and such resolution shall be valid for 12 months from the date of approval by the general meeting please refer to the relevant announcement documents disclosed on the websites of the Hong Kong Stock Exchange and the Hong Kong Stock Exchange Limited for details.

On November 1, 2015, the Company received the Approval on the Public Offering of Corporate Bonds by Shanghai Dazhong Public Utilities Group Co., Ltd. to Qualified Investors Zheng Jie Xue [] No. 《關於核准上海大眾公用事業（集團）股份有限公司向合格投資者公開發行公司債券的批覆》證監許可[] 號 issued by the China Securities Regulatory Commission the “CSRC”. Details of the approval from the CSRC in respect of the public offering of corporate bonds by the Company to qualified investors are as follows:

The CSRC has approved the public offering of corporate bonds by the Company to qualified investors with an aggregate nominal value of not exceeding RMB 1 billion.

The corporate bonds to

the approval shall be effective within 4 months from the date of approval of the issuance by the CRC

If there is any significant event of the Company during the period from the date of approval of the issuance to the completion of the issuance of corporate bonds, the Company shall report and disclose such matters according to the relevant provisions in the relevant manner

The Board of Directors of the Company shall disclose the matters relating to the issuance of corporate bonds according to the relevant laws and regulations and the requirements of the approval documents and within the authorized scope of the general meeting and perform the information disclosure obligations in the relevant manner

By Order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the PRC
No. _____

As at the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao as executive Directors; Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang as non-executive Directors; and Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong as independent non-executive Directors.

For identification purposes only