

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海大众公用事业(集团)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1635)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON COMPLETION OF CHANGES IN
THE REGISTRATION WITH THE BUREAU OF INDUSTRY AND
COMMERCE IN RESPECT OF ACQUIRED SHARES**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the "Announcement on Completion of Changes in the Registration with the Bureau of Industry and Commerce in Respect of Acquired Shares" published by Shanghai Dazhong Public Utilities (Group) Co., Ltd. on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China
23 May 2018

As at the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao as executive Directors; Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang as non-executive Directors; and Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong as independent non-executive Directors.

* For identification purposes only

Stock code: 600635 Stock abbreviation: Dazhong Public Utilities Number: 2018-027
Bond code: 143500 Bond abbreviation: 18 Public 01

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Announcement on Completion of Changes in the
Registration with the Bureau of Industry and Commerce
in Respect of Acquired Shares

The board of directors of the Company (the “Board”) and all members of the
--

(1) Name: Shanghai Ruyu Energy Investment Co. Ltd.

Unified social credit code: 91310117MA1J11KR28

Company type: a company with limited liability (sole investment by foreign investment company)

Registered address: Room G1016, Block 10, No. 1021 Sanshuang Road, Gangxi Town, Chongming District, Shanghai (Shanghai Jinqiao Economic Development Zone ())

Legal representative: Liang Jiawei

Registered capital: RMB56.1 million

Establishment date: 6 November 2015

Business scope: technology development, consulting, transfer and services in the field of energy technology, etc.

The changed shareholding structure is as follows:

Shareholders	Amount of contribution (10,000 yuan)	Proportion of registered capital (%)
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*()	5,610	100

(2) Name: Shanghai Huiran Investment Co. Ltd.

Unified social credit code: 91310117MA1J117090

Company type: a company with limited liability (invested or held by a natural person)

Registered address: Room G1015, Block 10, No. 1021 Sanshuang Road, Gangxi Town, Chongming District, Shanghai (Shanghai Jinqiao Economic Development Zone ())

Legal representative: Lin Kewen

Registered capital: RMB55.4 million

Establishment date: 6 November 2015

Business scope: industrial investment, corporate management advisory services, commercial information advisory services.

The changed shareholding structure is as follows:

Shareholders	Amount of contribution (10,000 yuan)	Proportion of registered capital (%)
--------------	--	---