

O 23 Ji 2018, S-a 10-a, Da 10-a, F, a c, a Lea 10-a, be, 10-a, i b, d, a f e C a , e e ed, e T, e T a fe A 10-a e e a d e Lea e bac A 10-a e e , S-a 10-a, Da 10-a, B 10-a, e, Ma a 10-a e e a d S-a 10-a, Da 10-a, X, 10-a 10-a. T e A, e e e a fe ed 2 6(5 e(10-a 10-a)-4935 e(10-a 10-a)-5 e(a 10-a e e)-5 e(a d)-493.2(S 5 e(10-a 10-a)36 e(10-a 10-a) S 65, 5.4(S 4 Da 10-a 10-a)-262.5, a c, a a .9(10-a 10-a)3-290 9(10-a 10-a)3-29 0.1 10-a 10-a.4(T e 3-29 9(10-a 10-a))

LISTING IMPLICATION

C n n e c e d a n a c i n

S-a a, Da F, a c, a Lea, a - , ed, b, d, a f e C a .
 S-a a, Da B, e, Ma a e e e, b, a, a a e de f e C a .
 S-a a, Da X, a e, b, d, a f i, b, a, a S-a e de, S-a a,
 Da B, e, Ma a e e . I add, , M. Ya G, (楊國平) a d M. L, a
 J, a e, (梁嘉瑋), a e e e e c, e D, e c f e C a , a e a e d, e c f
 S-a a, Da B, e, Ma a e e . T e T, e T a f e c, i e a c e c e d
 a a c, f e C a i de e L, R, e . S, ce e, a, cab e
 e ce a e a, e e c f e T, e T a f e, e a, 0.1% b, e, a, 5%, e,
 T, e T a f e, i b e c e, e, a d a i c e e e, e e, b, e e
 f e, de e de a e de, a a e, e e i de C a, e 14A f e,
 L, R, e .

C n i n i n g c n n e c e d a n a c i n

T e Lea e bac a c, i e a c, i, c e c e d a a c, f e C a
 i de e L, R, e . A a e ce a e a, (e, a, e, f, a,), e e c f
 e A i a C a e c e e d 0.1% b, a e e, a, 5%, e Lea e bac, i b e c e,
 e, a i a e e a d a i c e e e, e e, b, e e f e,
 de e de a e de, a a e, e e i de C a, e 14A f e L, R, e .

INTRODUCTION

O 23 Ju 2018, S-a a, Da F, a c, a Lea, be, a, b, d, a f e C a ,
 e e e d, e T, e T a f e A e e e a d e Lea e bac A e e e, S-a a,
 Da B, e, Ma a e e a d S-a a, Da X, a . T e A, e e e
 a f e e d f S-a a, Da B, e, Ma a e e a d S-a a, Da X,
 X, a S-a a, Da F, a c, a Lea, . M e a, e A, e a, b e e a e d
 bac S-a a, Da B, e, Ma a e e a d S-a a, Da X, a c,
 a e a b, e d a e . T e T, e T a f e a d Lea e bac f A, e d c, i e a
 f, c a a e e i c, i de e A d, a, e M e a, e S, f, c a A, e
 R e i c, i f L, e d C a, e (《上市公司重大資產重組管理辦法》).

LEASEBACK AGREEMENT

This Leaseback Agreement is made and entered into as of the _____ day of _____, 2018:

Date: 23 July 2018

Parties: Leasing: S-a [redacted] Da [redacted] Bu [redacted] Ma [redacted] e [redacted] a [redacted] b [redacted] a [redacted] a [redacted] e [redacted] de [redacted] f [redacted] e [redacted] C [redacted] a [redacted]; and S-a [redacted] Da [redacted] X [redacted] a [redacted] a [redacted] b [redacted] d [redacted] a [redacted] f [redacted] S-a [redacted] Da [redacted] Bu [redacted] e [redacted] Ma [redacted] e [redacted]

Leasing: S-a [redacted] Da [redacted] F [redacted] a [redacted] c [redacted] a [redacted] Lea [redacted] [redacted] a [redacted] - [redacted] [redacted] ed [redacted] b [redacted] d [redacted] a [redacted] f [redacted] e [redacted] C [redacted] a [redacted]

Parties to the Leaseback Agreement, the Leasing Party, hereby lease back to the Leasing Party the Leasing Property, a [redacted] of RMB108,292,988.16, [redacted] a [redacted] de [redacted] e [redacted] ed [redacted] ba [redacted] ed [redacted] a [redacted] a [redacted] e [redacted] a [redacted] e [redacted] f 4.99%, [redacted] a [redacted] a [redacted] de [redacted] e [redacted] ed [redacted] a [redacted] f [redacted] e [redacted] e [redacted] a [redacted] a [redacted] d [redacted] a [redacted] e [redacted] ce [redacted] e [redacted] e [redacted] a [redacted] a [redacted] e [redacted] ac [redacted] ce [redacted]. Since the [redacted] de [redacted] a [redacted] a [redacted] be [redacted] a [redacted] d [redacted] b [redacted] e [redacted], Leasing Party Leasing Party Leasing Property (12) [redacted] a [redacted] e [redacted] a [redacted] a [redacted] e [redacted] ba [redacted].

General

All the [redacted] f [redacted] Leasing, Leasing Party, [redacted] de [redacted] a [redacted] e [redacted] f [redacted] e [redacted] b [redacted] a [redacted] [redacted] de [redacted] Leasing Agreement, [redacted] c [redacted] d [redacted] b [redacted] [redacted] ed [redacted] c [redacted] a [redacted] e [redacted] a [redacted] d [redacted] e [redacted] e [redacted] a [redacted] b [redacted] a [redacted] e [redacted] b [redacted] d [redacted] a [redacted] e [redacted] e [redacted] a [redacted] a [redacted] e [redacted] e [redacted] a [redacted] b [redacted] e [redacted] a [redacted] fac [redacted] f [redacted] Leasing.

If the Leasing Party [redacted] a [redacted] [redacted] e [redacted] f [redacted] c [redacted] ed [redacted] dec [redacted] e [redacted], [redacted] e [redacted] a [redacted] e [redacted] f [redacted] e [redacted] a [redacted] e [redacted] dec [redacted] e [redacted], [redacted] e [redacted] c [redacted] e [redacted] ce [redacted] f [redacted] e [redacted] e [redacted] [redacted] c [redacted] [redacted] d [redacted] ca [redacted] e [redacted] Leasing [redacted] ea [redacted] ab [redacted] ec [redacted] [redacted] e [redacted] e [redacted], Leasing Party [redacted] a [redacted] ce [redacted] c [redacted] ed [redacted] b [redacted] [redacted] d [redacted] [redacted] e [redacted] a [redacted] a [redacted] ee [redacted] ([redacted] c [redacted] d [redacted] b [redacted] [redacted] ed [redacted] a [redacted] a [redacted] e [redacted] c [redacted] a [redacted] e [redacted] ed [redacted] e [redacted]), [redacted] a [redacted] [redacted] add [redacted] a [redacted] a [redacted] a [redacted] e [redacted] ad [redacted] a [redacted] c [redacted] [redacted] e [redacted] a [redacted] a [redacted] e [redacted] a [redacted] a [redacted] e [redacted] e [redacted] e [redacted] ce [redacted] e [redacted] f [redacted] e [redacted] a [redacted] a [redacted] ee [redacted] [redacted] e [redacted] (10) da [redacted] a [redacted] e [redacted] ed [redacted] b [redacted] Leasing. The Leasing Party [redacted] ed [redacted] a [redacted] e [redacted] a [redacted] f [redacted] c [redacted] e [redacted] e [redacted].

Annual Cash

The annual cash [redacted] Leasing [redacted] de [redacted] Leasing Agreement [redacted] e [redacted] f [redacted] e [redacted] a [redacted] e [redacted] Leasing Agreement [redacted] e [redacted] bec [redacted] [redacted] effec [redacted] e [redacted] RMB36,100,000, [redacted] a [redacted] de [redacted] e [redacted] ed [redacted] ba [redacted] ed [redacted] e [redacted] a [redacted] a [redacted] e [redacted] a [redacted] b [redacted] e [redacted] Leasing [redacted] Leasing [redacted] a [redacted] e [redacted] Leasing Agreement [redacted] e [redacted].

INFORMATION ON THE COMPANY AND THE TRANSFEREE/LESSOR

The Company is a wholly owned subsidiary of the People's Republic of China. It is a state-owned enterprise established in 1993, with a registered capital of RMB 100 million. The Company is a public company listed on the Shanghai Stock Exchange. The Company is a leading manufacturer of various types of machinery and equipment.

INFORMATION ON THE TRANSFERORS/LESSEES

The Company is a wholly owned subsidiary of the State-owned Assets Supervision and Administration Commission of the State Council. The Company is a public company listed on the Shanghai Stock Exchange. The Company is a leading manufacturer of various types of machinery and equipment.

REASONS FOR THE TITLE TRANSFER AND LEASEBACK OF ASSETS

The Title Transfer and Leaseback of Assets is a common practice in the financial industry. It is a way to raise capital and improve the company's financial position. The Company is a public company listed on the Shanghai Stock Exchange. The Company is a leading manufacturer of various types of machinery and equipment.

The Director (Mr. Ding Dejun) is a senior executive of the Company. He is responsible for the overall management of the Company. The Company is a public company listed on the Shanghai Stock Exchange. The Company is a leading manufacturer of various types of machinery and equipment.

According to the PRC Accounting Standards, Mr. Yang Guoping (楊國平) and Mr. Liang Jiawei (梁嘉瑋) are the directors of the Company. They are responsible for the overall management of the Company. The Company is a public company listed on the Shanghai Stock Exchange. The Company is a leading manufacturer of various types of machinery and equipment.

LISTING RULES IMPLICATION

C n n e c e d a n a c i n

S-a, Da, F, a c, a Lea, a - , ed i b, d, a f e C a .
 S-a, Da, B, e, Ma a e e , e, i b, a, a a e de f e C a .
 S-a, Da, X, a a , ed i b, d, a f i b, a, a S a e de ,
 S-a, Da, B, e, Ma a e e . I add, , M. Ya G (楊國平) a d M.
 L, a J, a e, (梁嘉瑋), a e e e e c, e D, e c f e C a , a e a e d, e c
 f S-a, Da, B, e, Ma a e e . T e T, e T a f e c , e a c e c e d
 a, a c, f e C a i de e L, , R, e. S, ce e, e, a, cab e e c e a e
 a, , e e c f e T, e T a f e , e a, 0.1% b, e, a, 5%, e T, e T a f e ,
 i b e c e, e, a d a i c e e e i, e e , b, e e f e, de e de
 a e de ' a a e i, e e i de C a, e 14A f e L, , R, e.

C n i n i n g c n n e c e d a n a c i n

T e Lea e bac a, c , e a c , c e c e d a, a c, f e C a i de
 e L, , R, e. A a e c e a e a, (e, a, e, f, a,), e e c f e,
 A i a C a, e c e d 0.1% b, a e e, a, 5%, e Lea e bac , i b e c e,
 e , a i a e, e a d a i c e e e i, e e , b, e e f e,
 , de e de a e de ' a a e i, e e i de C a, e 14A f e L, , R, e.

USE OF PROCEEDS

There is need for the TAFE to be involved in the local community.
TAFE /Leeds.

DEFINITIONS

A t a Ca e a t a ca f e Lea ebac t de e ec eaded
A t a Ca

A. e. 560 a. (e a. ce e.) c. f. e.
 b'ec a e i de T. e Ta fe A. ee e a d e.
 Lea ebac A. ee e , a 325 a. (e a. ce e.) be S. a. Da. B. e.
 Ma a. e a d 235 a. (e a. ce e.) be S. a. Da. X. a.

B a d e b a d f D, ec f e C a

C a S-a a, Da P b, c U e. (G) C ., L d.* (上海大眾公用事業(集團)股份有限公司), a c c a ed ab c a ed e PRC 1 Ja a 1992, e A a e a d H a e a e bee ed e, S-a a, S c E c a e ce 4 Ma -1993 (c c de: 600635.SH) a d e Ma B a d f e S c E c a e ce 5 Dece be 2016 (c c de: 1635)

C... de a...
... de a...
... T... e T a... fe A... ee e...
... RMB100

D, ec () ~~de~~ ec () f ~~de~~ C a

G i e C a a d , , , b , d , a , e

Lea, e Pe, d a e, d f ee (3) ea, c, e ec ed c e ce
f da e f a e f C, de a, b Le,

Lea, e bac e, ea, e bac f A, e, f e, Le, e, Le, ee,
 u, a e T, e T a, fe A ee e

Lea e bac A ee e e ea e bac a ee e da ed 23 Ji 2018

Le...ee... S-a...a...Da...a...B...e...Ma...e...e...a...d...S-a...a...
Da...X...a...

Le Sa a Da F a c a Lea

L₁ ☒ R₁ e₁ ☒ e R₁ e₁ G₁ ☒ e L₁ ☒ f Sec₁ e₁ ☒ S₁ c₁
E c₁ a₁ e₁

e ce a e a () a , e , ea a c bed e L R e

PRC The People's Republic of China, formerly known as the People's Republic of China, is a country located in East Asia. It is the world's most populous country, with over 1.4 billion people. The capital is Beijing, and the largest city is Shanghai. The official language is Mandarin Chinese.

RMB e b e a f c e c f e PRC

S-a a Da B e Ma e e C ., L d. * (上海大眾企業管理有限公司), a ed ab c a c a ed e PRC 10 Ma c 1995 a d e , b a a S-a e de f e C a

S-a ~~da~~ a₁ Da₂ ~~F~~ a c₁ a Lea₂ C₃ L d.* (上海 上海)

The Table of Affiliations of the Board of Directors as of 23 June 2018

The Table of Affiliations of the Board of Directors of the Company

The Board of Directors of the Company consists of 11 members, including 3 independent non-executive directors and 8 executive directors.

The Board of Directors of the Company consists of 11 members, including 3 independent non-executive directors and 8 executive directors.

On 10 June 2018, the Board of Directors of the Company held a meeting to discuss and approve the appointment of Mr. YANG Guoping as the Chairman of the Board of Directors.

By order of the Board of Directors,
Shanghai Dahong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China
23 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao;