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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON EQUITY TRANSFER AND RELATED PARTY TRANSACTIONS

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the Announcement on Equity Transfer and Related Party Transactions published by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* on the website of the Shanghai Stock Exchange (http://www.sse.com.cn).

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China
30 August 2018

As at the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao as executive Directors; Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang as non-executive Directors; and Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong as independent non-executive Directors.

* *For identification purposes only*

Stock code: 600635 **Stock Short Name: DZUG** **Announcement No.: 2018-039**

Bond code: 143500 **Bond Short Name: 18 Gongyong 01**

Bond code: 143740 **Bond Short Name: 18 Gongyong 03**

Bond code: 143743 **Bond Short Name: 18 Gongyong 04**