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上海大眾公用事業(集團)股份有限公司

SHANGHAI UNITED PUBLIC UTILITY (GROUP) CO., LTD.*

(a joint stock company incorporated in the People's Republic of China)

LI、I G LE、IM LICA I

J, I, D, B, M, C, C, C, L, R, 0.1%, 5%, C, 14A, L, R.

I D C I

O 11 D 2018, C, J, I, H, I, CGI, EARI, C, A, EARI, C, J, I, H, I, D, E, CGI, C, I, A.

P, C, 12,000,000, 8%, O, 8,750,000, 3,000,000, 250,000, C, J, I, H, I, 5.83%, 2%, 0.17%, CGI, 8,750,000, 1,250,000, C, J, I, EARI, 1,750,000, 250,000, J, I, H, I.

HE C AC

C

D : 11 D 2018

P : (1) C (), 8,750,000, EI C (), 5.83%, CGI (), RMB34,955,000.

L... : I... 1... 30... C...

I... 1... 30... C...

HE CA I AL I JEC AG EEME

C... I... A...

D : 11 D 2018

P : C , J... , H... I... , D...
 E... CGI

C : P... C... I... A... ,
 CGI
 RMB199,740,000, RMB50,000,000
 RMB149,740,000

 RMB200,000,000 RMB150,000,000.

, 16.625%, 1.5%
 1.875% C ,
 J... I... D

P... C...

CE A I F I A C I A L I F I C A T I O N S H E A D E

As of December 31, 2016, the Company's operations are primarily conducted in the PRC, and the Company's assets are primarily located in the PRC.

	31 D E C 2016	31 D E C 2017
	(RMB)	(RMB)
Assets	1,091,383,837.51	1,298,132,212.93
Liabilities	848,285,681.15	1,041,405,864.66
Net Assets	243,098,156.36	256,726,348.27
	31 D E C 2016	31 D E C 2017
	(RMB)	(RMB)
Operating Income	920,503,604.12	1,079,276,444.11
Net Income	37,221,877.27	53,051,483.54
Net Income	34,446,587.49	53,051,483.54

I F I C A T I O N S H E A D E

The Company's operations are primarily conducted in the PRC, and the Company's assets are primarily located in the PRC.

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... IC ...

I F MA I HE A FE EE

D k CGI G I ...

D k EARI G I ...

I F MA I HE A GE

PRC. I ...

A. PRC , M. G. (楊國平) M.
L. J. (梁嘉瑋), D. C.
D. C.
D. C.

E F CEED

. C. 16.625%

B. RMB34,955,000 E.
RMB10,788,750 E.

. E. G.
. G.
. E. k
. G.
. G.

LI I G LE IM LICA I

J. I. D. B.
M. C.
. C. I. , M. G. (楊國平) M. L. J. (梁嘉瑋),
. D. C.
B. M. C. C.
I. A. C. L.
R.
. 0.1% 5%,
. C. 14A L. R.

DEFINITIONS

- B ... D ... C
- C ... I ... A ... C ... I ... A ... E ... I ... C ... L ... * (《上海電科智能系統股份有限公司增資協議》) ... 11 D ... 2018 ... C ... J ... I ... H ... I ... D ... E ... CGI
- C ... D ... P ... (G ...) C ... L ... * (上海大眾公用事業(集團)股份有限公司), ... PRC ... 1 J ... 1992, ... A ... H ... E ... 4 M ... 1993 (... : 600635. H) ... M ... B ... E ... 5 D ... 2016 (... : 1635)
- C ... A ... E ... E ... C ... * (《上海市產權交易合同》) ... E ... 11 D ... 2018
- D ... D ... C ... L ... * (上海大眾科技有 限公司), ... D ...
- D ... (G ...) C ... L ... * (大眾交通(集團)股份有限公司), ... PRC ... 6 J ... 1994, ... A ... (... : 600611. H) ... B ... (... : 900903. H) ... E ... 7 A ... 1992
- D ... () ... C
- E ... C
- G ... C

香港 (H, K, L)

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有限公司 (上海電
科智能系統股份有限公司),
PRC

C, I, A

CGI, EARI

C, J, I, H, I

R, 31 D, 2017,

B, B, D
D (G) C, L
G
Chairman

P, R, C
11 D, 2018

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang; and the independent non-executive Directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong.

* For identification purpose only