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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RECEIVING
THE CASE CLOSURE NOTICE FROM CSRC

Recently, Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the “Company”) received the Case Closure Notice from China Securities Regulatory Commission (“CSRC”), stating that: “As for the investigation set out at the Notification of Investigation (No.: Hu Diao Cha Tong Zi No. 2018-2-023) from CSRC, CSRC considered that, as the non-compliance of your company was immaterial and had been rectified promptly with no consequences of harms, no administrative penalty will be imposed according to relevant laws, and hence decided to close the case.”

On 24 July 2018, the Company received the Notification of Investigation (No.: Hu Diao Cha Tong Zi No. 2018-2-023) from CSRC, stating that: “As your company is suspected of being involved in short-swing trading, CSRC decided to commence an investigation on your company in accordance with relevant provisions under the Securities Law of the People’s Republic of China. Please cooperate with CSRC.”

On 27 December 2017, the Company acquired 390,000 A shares of Dazhong Transportation (Group) Co., Ltd.* (大眾交通(集團) 份有限公司) (“Dazhong Transportation”) by means of centralized bidding through Shanghai Stock Exchange Trading System. The average bid price was RMB4.98 per share. During the acquisition of shares of the Dazhong Transportation, the Company accidentally make “share sale” instead of “share acquisition” due to operational error. 10,000 A shares in Dazhong Transportation were sold accidentally,

Dazhong Transportation by 380,000 A shares in Dazhong Transportation on a net basis, representing 0.0161% of total share capital of Dazhong Transportation. Based on the bid and ask prices, the Company did not make any profit. Upon self-inspection conducted by the Company, the aforementioned act of the Company was not conducted during the sensitive period in which Dazhong Transportation was disclosing its regular report. There is no circumstance in which the shares of the Dazhong Transportation was traded as a result of acknowledge of insider information, nor any intention to make profit through short-swing trading.

After our fully cooperation with CSRC in conducting the investigation, CSRC decided to close such case.

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China

18 March 2019

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang; and the independent non-executive Directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong.

* For identification purposes only