上海大眾公用事業（集團）股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(Stock Code: 1635)

CONTINUING CONNECTED TRANSACTION
ENTERING INTO THE LOAN MUTUAL GUARANTEE AGREEMENT

INTRODUCTION

Mutual Guarantee

THE LOAN MUTUAL GUARANTEE AGREEMENT

[illegible]

Date

[illegible]

Parties

[illegible]

[illegible]

[illegible] Party [illegible] Parties

Mutual Guarantee Period

[illegible] the Validity Period

Transaction Nature

[illegible]

Proposed Annual Caps

	From the Effective Date(i) to December 31, 2020	For the year ending December 31, 2021	For the year ending December 31, 2022	From January 1, 2023 to June 21, 2023(ii)
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

(i) [illegible] 201[illegible]

(ii) [illegible]

Scope of Mutual Guarantee

Commission Fees

Receivable Party

Payable Party

Use of the Proceeds from Loans

Internal Control

REASONS FOR AND BENEFITS OF THE LOAN MUTUAL GUARANTEE AGREEMENT

INFORMATION ON THE PARTIES

The Company

Shanghai Dazhong Business Management

上海大眾企業管理有限公司職工持股會

LISTING RULES IMPLICATION

DEFINITIONS

上海大眾公用事業(集團)股份有限公司

上海
大眾企業管理有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
YANG Guoping