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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

ANNOUNCEMENT

RESULTS OF THE ISSUANCE OF THE FIRST TRANCHE OF SUPER SHORT-TERM COMMERCIAL PAPERS FOR 2020

On September 19, 2019, Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the "Company") has announced the successful issuance of the first tranche of super short-term commercial papers (SCP347 (中市協注(2019)SCP347號) (Notice)) for a total amount of RMB2.2 billion. The issuance was completed on September 25, 2019.

上海大眾公用事業(集團)有限公司 2020年度第一期超短期融資券

2020年2月27日

名稱	上海大眾公用事業(集團)有限公司 2020年度第一期超短期融資券		
證券代碼	20上海大眾SCP001* (20上海大眾SCP001)	B	012001945
面額	RMB0.5	T	180
發行	人民幣		
單位	RMB100 或 RMB100	A	1.65%
到期日	2020年2月27日	P	2020年2月23日
承銷商	上海浦東發展銀行股份有限公司		
發行商	上海浦東發展銀行股份有限公司		

上海大眾公用事業(集團)有限公司 2020年度第一期超短期融資券

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Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

上海大眾公用事業(集團)有限公司 2020年2月28日

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang; and the independent non-executive directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong.

* For identification purpose only