



上海大眾公用事業(集團)股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(
(Stock Code: 1635)
)

**INSIDE INFORMATION
ENTERING INTO A SUPPLEMENTAL AGREEMENT
TO THE IRREVOCABLE UNDERTAKING**

Reference is made to the joint announcement made by China Resources Gas (Hong Kong) Investment Limited (the “**Offeror**”) and Suchuang Gas Corporation Limited (“**Suchuang Gas**”), the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 1430) dated 25 August 2021 in relation to, among other things, the proposed privatisation of Suchuang Gas by the Offeror by way of a scheme of arrangement (the “**Proposal**”), the joint announcement of the Offeror and Suchuang Gas dated 22 February 2022 in relation to, among other things, the extension of long stop date for the implementation of the Proposal and the announcement of Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the “**Company**”) dated 25 August 2021 (the “**Announcement**”) in relation to the irrevocable undertaking given by the Covenantors (being the Company and its wholly-owned subsidiary, Dazhong (Hong Kong) International Corporation Limited) in favor of the Offeror in respect of the Proposal (the “**Irrevocable Undertaking**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT TO THE IRREVOCABLE UNDERTAKING

On 14 March 2022, the Covenantors and the Offeror entered into a supplemental agreement to the Irrevocable Undertaking, pursuant to which the Covenantors and the Offeror have agreed that the long stop date of the Irrevocable Undertaking (being 15 March 2022) shall be extended to 31 August 2022.

Save for such amendment, all other terms and conditions of the Irrevocable Undertaking shall remain unchanged.

WARNING: Shareholders and potential investors of the Company are reminded that the