

H g K g E c a ge a d C ea g L ed a d T e S c E c a ge f H g K g
L ed a e e b . f e c e f a ce e , a e
e e e a a acc ac. c e e e a d e e . d c a a . ab .
a e e f a . e e a gf e a ce e e a . a f
e c e f a ce e .

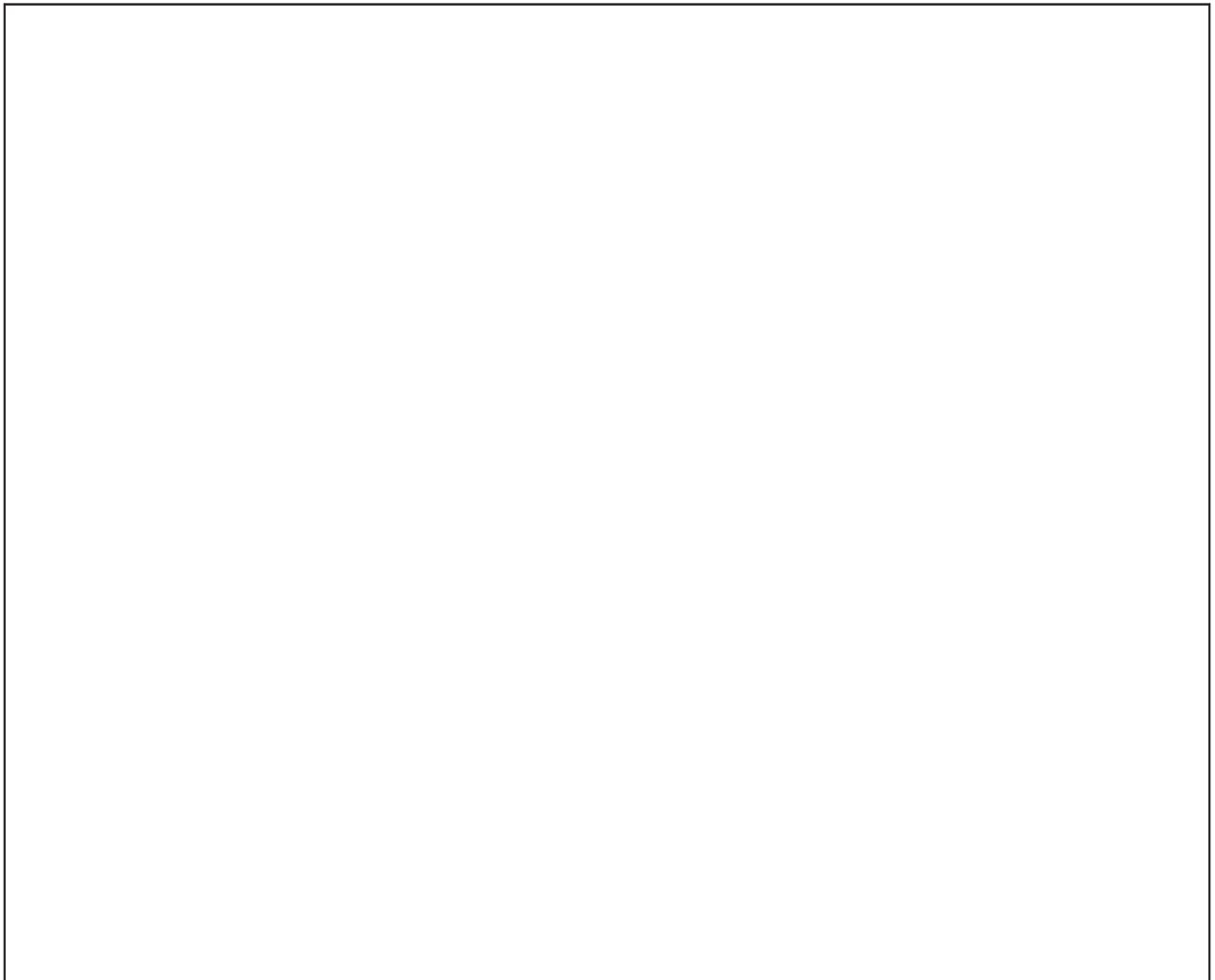


上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)



INTRODUCTION

11, 2024, D C (- - C -)
C), D L (- - C -)
D B M J A . A
J A , D L D
B M C , D J
A J A , J
MB20 , D C MB10 ,
50% ; D L MB6
30% ; D B
M MB4 , 20%

FORMATION OF A JOINT VENTURE COMPANY

M J A :
D : 11, 2024

B J
: (3) D C
(2) D B
M (1)
,
,
,
D C
J
J
(1) D L
J (1)
D L
J
J
C (1)
D C
J
B C
: J ()
J
J I J
,

REASONS FOR SIGNING THE JOINT VENTURE AGREEMENT

J D C
D L D B M
C , I
,
”

...I ...
 ...”
 ...G ...
 ...D (...D)
 J A
 G , , G
 C M G M L J , D ,
 D B M ,
 B J A D
 J A B
 ,

INFORMATION ABOUT PARTIES

D C C A
 13, 2002. D C
 D D C 100% D L ,
 D L 80% 20% C D B
 M , C
 D L C M 19,
 1999. D L
 D L 80% 20% C D
 B M ,
 C
 D B M C
 M 10, 1995. D B M
 ,
 D B M E
 C , C * (上海大眾企業管理有 公司職工持股會),
 A D B
 M E C * (上海大眾企業管理有 公司職工
 持股會)
 D B M C , L * (上海大眾企業管理有 公司),
 C D (G) C , L * (大
 眾交通(團)股份有 公司)
 C, A (: 600611. H) B (: 900903. H)

E). A
 D B M E
 C * (上海大眾企業管理有 公司職工持股會) M . G ,
 9.55% . E

5%
 D B M E
 C * (上海大眾企業管理有 公司職工持股會).

LISTING RULES IMPLICATION

D C D L - -
 C . D B M
 C . A
 L , J A
 C 14A L . A
 J A
 0.1% 5%, J
 A
 14A L

DEFINITIONS

B ” B D
 C ” D (G) C ., L , C
 J 1, 1992, A H
 E M 4, 1993 (: 600635. H) M B E
 D 5, 2016 (: 1635)
 D B D B M C ., L ,
 M ” C M 10, 1995,
 C
 D L ” D L C ., L ,
 C M 19, 1999,
 C
 D D C M C ., L ,
 C ” C A 13,
 2002, C

D ()”

G ”

J ”

D G M N E D
, L . (,)

J
A ”

C , D L D B M
11, 2024

L ”

E G L

C”

, C
H K , A
, M A C

MB”

, C

E ”

E H K L

L

%”

B B

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

YANG Guoping

C a a

C

11, 2024

A f e d a e f a c e e , e e c e D e c a e M . YANG G g, M .
LIANG J a e a d M . WANG Ba g; e -e e c e D e c a e M . JIN
Y g e g a d M . SHI P g, a g; a d e d e d e -e e c e D e c a e M .
JIANG G f a g, M . LI Y g , M . LIU Fe g a d M . YANG P g.