
600635

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A			600635	
H		DZUG	01635	/

	021-64280679	021-64280679
	2121	2121
	1 10	1 10
	dmbstock@dzug.cn	dmbstock@dzug.cn

			(%)
	23,030,460,047.98	22,989,152,647.83	0.18
	8,898,737,064.33	8,547,573,729.90	4.11
			(%)
	3,432,747,324.79	3,643,340,049.53	-5.78

	509,310,779.78	326,616,814.82	55.94
	333,018,159.07	122,155,964.16	172.62
	264,690,524.05	108,840,165.08	143.19
	760,639,921.06	292,227,152.66	160.29
%	3.82	1.47	2.35
	0.1128	0.0414	172.46
	0.1128	0.0414	172.46

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						145,019
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		(%)				
		18.07	533,561,750			
		16.77	495,143,859			245,000,000
		5.21	153,832,735			
		0.69	20,457,253			
1000		0.61	17,879,118			
1000		0.36	10,540,600			
		0.34	10,124,800			
1000		0.29	8,480,809			

		0.20	5,792,000			
		0.19	5,500,000			
		H				
		10				
		-				

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						%
2023	23 01	138999	2023-03-10	2026-03-14	10	3.37
2024	24 01	240539	2024-01-30	2027-02-01	9	2.85
	22 MTN001	102281060	2022-05-05	2025-05-09	5	3.10

2022						
2023	23 MTN001	102382079	2023-08-14	2025-08-15	5	2.95
2023	23 MTN002	102382444	2023-09-11	2025-09-12	5	3.19
2024	24 MTN001	102483912	2024-08-29	2027-08-30	3	2.32
2024	24 MTN002	102484861	2024-11-08	2026-11-11	3	2.28
2025	25 MTN001	102581825	2025-04-23	2028-04-24	5	2.00
2025	25 MTN002	102583176	2025-08-01	2028-08-04	4	1.89

	54.59	56.33

EBITDA	7.42	4.90